

## COPIC Tip

## WHAT'S WRONG WITH THIS EHR SCREEN?

UNFORESEEN CONSEQUENCES WITH TEMPLATED CLINICAL ENCOUNTERS

The following is a screenshot of a physical assessment as recorded in an EHR template.

Can you spot any areas of concern?

## **Physical Assessment**

Patient Name: Harvey HIPAA

		ASSESSMENT			
Body Area	Assessments and Comments	Body Area	Assessments and Comments		
Airway	Assessed with no abnormalities	Head	Other: Hematoma noted to the R frontal No lacerations noted		
Face	Assessed with no abnormalities	Left Ear	Assessed with no abnormalities		
Right Ear	Assessed with no abnormalities	Left Eye	Assessed with no abnormalities		
Right Eye	Assessed with no abnormalities	Nose	Assessed with no abnormalities		
Neck	Assessed with no abnormalities	Trachea	Assessed with no abnormalities		
Chest	Assessed with no abnormalities	Pelvis	Assessed with no abnormalities		
Genitals	Not assessed	Upper Left Arm	Assessed with no abnormalities		
Upper Right Arm	Assessed with no abnormalities	Upper Left Leg	Assessed with no abnormalities		
Upper Right Leg	Assessed with no abnormalities	Lower Left Leg	Assessed with no abnormalities		
Lower Right Leg	Assessed with no abnormalities	Abdomen - Generalized	Assessed with no abnormalities		
Abdomen – Left Lower	Assessed with no abnormalities	Abdomen – Left Upper	Assessed with no abnormalities		
Abdomen – Right Lower	Assessed with no abnormalities	Abdomen – Right Upper	Assessed with no abnormalities		
Cervical – Left	Assessed with no abnormalities	Cervical – Midline	Assessed with no abnormalities		
Cervical - Right	Assessed with no abnormalities	Epigastric	Assessed with no abnormalities		
Left Ankle	Assessed with no abnormalities	Left Dorsal Foot	Assessed with no abnormalities		
Left Dorsal Hand	Assessed with no abnormalities	Left Elbow	Assessed with no abnormalities		
Left Forearm	Assessed with no abnormalities	Left Hip	Assessed with no abnormalities		
Left Knee	Assessed with no abnormalities	Left Palm	Assessed with no abnormalities		
Left Planter Foot	Assessed with no abnormalities	Left Shoulder	Assessed with no abnormalities		
Left Wrist	Assessed with no abnormalities	Lumbar – Left	Assessed with no abnormalities		
Lumbar - Midline	Assessed with no abnormalities	Lumbar – Right	Assessed with no abnormalities		
Mental Status	Oriented-Event Oriented-Person Oriented-Place Oriented Time	Mouth	Assessed with no abnormalities		
Neurological	Normal Baseline for Patient: CN 2-12 Intact CMS intact to the periphery UE and LC NTTP of the cervical spine	Pain Assessment	Location = Shoulder: R shoulder at sight of abrasion		
Right Ankle	Assessed with no abnormalities	Right Dorsal Foot	Assessed with no abnormalities		
Right Dorsal Hand	Assessed with no abnormalities	Right Elbow	Abrasion		
Right Forearm	Assessed with no abnormalities	Right Hip	Assessed with no abnormalities		
Right Knee	Abrasion	Right Palm	Assessed with no abnormalities		
Right Planter Foot	Assessed with no abnormalities	Right Shoulder	Abrasion		
Right Wrist	Assessed with no abnormalities	Sacral – Left	Assessed with no abnormalities		
Sacral-Midline	Assessed with no abnormalities	Sacral – Right	Assessed with no abnormalities		
Thoracic – Left	Assessed with no abnormalities	Thoracic - Midline	Assessed with no abnormalities		
Thoracic - Right	Assessed with no abnormalities				

IMPRESSIONS					
Primary Impression:	Head Injury				
Secondary Impression:	Abrasion Shoulder Right				

	TRAUMA	
<u>Trauma</u>		
Non-Category		

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VITAL SIGNS								
<u>Time</u>	<u>PTA</u>	<u>BP</u>	<u>Pulse</u>	Monitor Rate	Respiratory	<u>SP02</u>	<u>Glucose</u>	<u>GCS</u>
08/4/2019	No	142/82	74,		12 Normal,	97%,		E4 + V5 +
9:29		Automated	Strong,		Regular	Source		M6 = 15
		Cuff	Regular			Room Air		
Skin Temp=Normal Skin Color=Normal Skin Moisture=Normal Pupils: Left=Normal, Reactive, Right=Normal, Reactive Cap. Refill=Normal Taken By:								
08/4/2019	No	130/78	61,		16 Normal,	97%,		E4 + V5 +
9:37		Automated	Strong,		Regular	Source		M6 = 15
		Cuff	Regular			Room Air		
Cap. Refil	p=Normal l=Normal	Skin Color=No	rmal Skin N	∕loisture=Nor	mal Pupils: L	eft=Normal,	Reactive, Right=Normal,	Reactive
Taken By:								

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While this record, if it is an accurate reflection, serves as valid documentation of the exam, it also invites the following issues of concern:

- Credibility—If it is not an accurate representation of all the elements it documents as being completed, then it greatly reduces the credibility of the authors of the note. This reduced credibility can harm defensibility in subsequent review of the care for professional review and quality purposes, in medical board complaints, in legal proceedings, and in billing fraud allegations.
- Fraud—If the documentation is inaccurate and overstates the level of examination, it triggers significant potential for claims of fraudulent misrepresentation for billing and financial purposes. When combined with claims of professional negligence, plaintiffs can exert pressure on the record's author to settle those claims that are covered by insurance by threatening the fraud or criminal claims that are not covered by insurance policies.
- Burying positive findings—Increasing extraneous data or noise to the system can cloud the positive significant findings. While this documentation does provide a summary impression of the positive clinical findings and the pertinent negatives, some systems can induce clinical errors by burying the important signals of positive findings in the noise of all of the templated "normal" in the exam.
- EHR fatigue—Perhaps the greatest concerning issue is that each of these negative/normal entries required a corresponding click by the author. A 2017 Annals of Family Medicine<sup>1</sup> article noted that primary care physicians spend more than one-half of their workday, nearly 6 hours, interacting with the EHR during and after clinic hours. Such "clicktation" burden is likely the single largest contributing factor in the reported high levels of burnout.
- Telling the patient's story—Lastly, and probably subtler, is that in many instances the resulting chart created by positive and negative clicking of a template fails to tell the story of the patient's history, exam, and your medical decision-making. Such "pixelation" changes the image of the encounter. Subsequent clinicians have a limited idea of what you heard, saw, and thought about a given encounter.

<sup>1</sup> Ann Fam Med September/October 2017 vol. 15 no. 5 419-426

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