

COPIC FINANCIAL SERVICE GROUP MENU OF PRODUCTS AND SERVICES

COPIC Financial Service Group works with physicians, dentists, and other members of the health care community to help make sure they are adequately insured to manage their professional careers and personal lives. We are an independent insurance brokerage and consulting firm that focuses exclusively on the health care industry and offer a wide variety of products and services. Review the list below and check the box(es) of the products/services that you would like to learn more about:

<input checked="" type="checkbox"/>	PROPERTY AND CASUALTY
<input type="checkbox"/>	Business Owner's Insurance (Property/General Liability)
<input type="checkbox"/>	Cyber Liability/Data Breach Insurance
<input type="checkbox"/>	Errors and Omissions (E&O)
<input type="checkbox"/>	Directors and Officers Liability Insurance (D&O)
<input type="checkbox"/>	Umbrella (Supplement to General Liability)
<input type="checkbox"/>	Employment Practices
<input type="checkbox"/>	Fiduciary Liability
<input type="checkbox"/>	Fidelity Bonds (ERISA)
<input type="checkbox"/>	Homeowners
<input type="checkbox"/>	Automobile
<input type="checkbox"/>	WORKERS' COMPENSATION
<input type="checkbox"/>	HEALTH AND DENTAL
<input type="checkbox"/>	Group Health Plans
<input type="checkbox"/>	Group Dental Plans
<input type="checkbox"/>	Group Vision
<input type="checkbox"/>	Group Disability
<input type="checkbox"/>	Group Life
<input type="checkbox"/>	EMPLOYEE BENEFIT COMPLIANCE
<input type="checkbox"/>	ACA/ERISA Compliance
<input type="checkbox"/>	PROFESSIONAL EMPLOYER ORGANIZATION (PEO) OPTIONS

<input type="checkbox"/>	DISABILITY INSURANCE
<input type="checkbox"/>	Disability Income
<input type="checkbox"/>	Disability Overhead Expense
<input type="checkbox"/>	Disability-Retirement Security
<input type="checkbox"/>	LIFE INSURANCE
<input type="checkbox"/>	Term Life Insurance
<input type="checkbox"/>	Variable Life Insurance
<input type="checkbox"/>	Whole Life Insurance
<input type="checkbox"/>	Universal Life Insurance
<input type="checkbox"/>	INVESTMENT AND RETIREMENT PLANNING
<input type="checkbox"/>	Qualified Retirement Plans
<input type="checkbox"/>	Simplified Employee Pension Plans (SEPs)
<input type="checkbox"/>	401(k) Plans
<input type="checkbox"/>	Traditional and Roth IRAs
<input type="checkbox"/>	529 College Savings
<input type="checkbox"/>	Practice Continuation Planning
<input type="checkbox"/>	HUMAN RESOURCES (HR) SERVICES
<input type="checkbox"/>	HR Trainings and Tools
<input type="checkbox"/>	Wellness Programs
<input type="checkbox"/>	Compensation Structure
<input type="checkbox"/>	PAYROLL SERVICES

Name: _____

I prefer to be contacted via:

Organization: _____

Phone Email

Please contact me at: _____ The best time to reach me: _____ am/pm

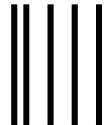
Please return this form via fax at (720) 858-6281, email to jhood@copic.com, or mail (fold and return using address postage on reverse.)

02/21

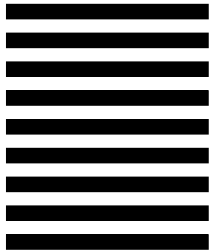
COPIC Financial Service Group is an insurance brokerage firm representing a variety of insurance carriers. Products offered by COPIC Financial are not issued by COPIC Insurance Company.

Jeff Feakes offers Securities and Investment Advisory Services through Woodbury Financial Services, Inc., Member FINRA, SIPC and Registered Investment Adviser. COPIC Financial Service Group and Woodbury Financial Services, Inc. are not affiliated entities.

Brad Radochonski offers securities through The Leaders Group, Inc. Member FINRA/SIPC, 26 W Dry Creek Circle, Suite 800, Littleton, CO 80120. COPIC Financial Services Group is not affiliated with The Leaders Group, Inc.



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PO BOX 17540
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