

# A TRUSTED PARTNER WITH PROVEN EXPERIENCE

COPIC Financial Service Group (FSG) offers all types of insurance for your practice and your people. Our specialists provide experience in assessing practice risks. You can depend on us as a resource for helping you save time and money.

## COPIC FSG services include:

- ▶ Recommendations based on research and performance. Our specialists are not directly tied to any insurance or investment company so you'll receive advice based on your needs.
- ▶ A "big picture" approach to your finances—we'll look at your situation from every angle to determine the appropriate products and services for you.
- ▶ Select products offer discounted premiums for CDA members.
- ▶ Experienced staff who know the unique needs of your profession. COPIC FSG has served the health care and dental communities since 1985.
- ▶ NEW! Allstate Benefits offers CDA members a new benefit: an affordable group health coverage program. Designed for small- to medium-sized businesses, this plan offers a combination of flexibility and cost savings to fit your group's needs. CDA members receive a 10% discount.

## Contact COPIC FSG for:

**Property/Casualty Insurance** (including Workers' compensation, directors and officers, employment practices, personal lines, business owners, cyber liability/data breach coverage)

**Mitch Laycock**  
mitchl@copic.com • 720.858.6297

**Employee Benefits** (including group health, dental, vision, and disability)

**John Kaufman**  
jkaufman@copic.com • 720.858.6287

**Financial Planning/Disability/Life Insurance** (including disability income and overhead expense protection, term and permanent life insurance)

**Jeff Feakes\***  
jfeakes@copic.com • 720.858.6285

**Group Retirement Plan Solutions** (including IRAs, retirement planning/401K, and 529 college savings plans)

**Brad Radochonski\*\***  
bradochonski@copic.com • 720.858.6279



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**COPIC Financial  
Service Group, Ltd.**

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*COPIC Financial Service Group is an endorsed administrator by the Colorado Dental Association for its members' business and personal insurance needs.*

\*Jeff Feakes offers securities and investment advisory services through Woodbury Financial Services, Inc., Member FINRA, SIPC and Registered Investment Adviser. COPIC Financial Service Group and Woodbury Financial Services, Inc. are not affiliated entities. Insurance services offered through COPIC Financial Service Group.

\*\*Brad Radochonski offers securities through The Leaders Group, Inc. Member FINRA/SIPC, 26 W Dry Creek Circle, Suite 800, Littleton, CO 80120. COPIC Financial Services Group is not affiliated with The Leaders Group, Inc.

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